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烟台北方安德利果汁股份有限公司

Yantai North Andre Juice Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code : 02218)

ANNOUNCEMENT

This announcement is made by Yantai North Andre Juice Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

On 11 June 2015, the pre-listing tutoring for public issue and listing of A shares by the Company in the People's Republic of China (the “**Issue of A Shares**”) has been filed with Shandong branch office of China Securities Regulatory Commission and published on its website at <http://www.csrc.gov.cn/pub/shandong/sdfdqyxx/sdfdqyjbqk/>.

The Issue of A Shares may or may not materialize. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. Further announcement(s) will be made by the Company pursuant to any applicable requirements under the Listing Rules as and when appropriate.

By order of the Board
Yantai North Andre Juice Co., Ltd.*
Wang An
Chairman

Yantai, the People's Republic of China, 11 June 2015

As at the date hereof, the Board comprises:

Mr. Wang An (*Executive Director*)

Mr. Zhang Hui (*Executive Director*)

Mr. Wang Yan Hui (*Executive Director*)

Mr. Liu Tsung-Yi (*Non-executive Director*)

Mr. Gong Fan (*Independent non-executive Director*)

Mr. Chow Kam Hung (*Independent non-executive Director*)

Mr. Li Tong Ning (*Independent non-executive Director*)

* For identification purpose only