

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



烟台北方安德利果汁股份有限公司
Yantai North Andre Juice Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 02218)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING
CONNECTED TRANSACTION**

Reference is made to the announcement of the Company dated 12 March 2015 (the “**Announcement**”) in relation to continuing connected transaction. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise.

It was stated in the Announcement that a circular (the “**Circular**”) containing, among other things, further details of the Product Purchase Framework Agreement and the proposed annual caps, a letter from the independent financial adviser to the Independent Board Committee containing its advice on the Product Purchase Framework Agreement and the proposed annual caps, and the recommendation of the Independent Board Committee on the Product Purchase Framework Agreement and the proposed annual caps was expected to be despatched to the Shareholders on or before 2 April 2015.

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be postponed from 2 April 2015 to a date on or before 10 April 2015.

By order of the Board
Yantai North Andre Juice Co., Ltd.*
Wang An
Chairman

Yantai, the PRC, 2 April 2015

As at the date hereof, the Board comprises:

Mr. Wang An (*Executive Director*)
Mr. Zhang Hui (*Executive Director*)
Mr. Wang Yan Hui (*Executive Director*)
Mr. Liu Tsung-Yi (*Non-executive Director*)
Mr. Gong Fan (*Independent non-executive Director*)
Mr. Chow Kam Hung (*Independent non-executive Director*)
Mr. Li Tong Ning (*Independent non-executive Director*)

* For identification purpose only