# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yantai North Andre Juice Co Ltd
Date Submitted	02/02/2018

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2218</u> Descrip	code : 2218 Description : H Sh		
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	107,464,000	1.00	107,464,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	107,464,000	1.00	107,464,000.00
(2) Stock code : <u>N/A</u> Descrip	ion : Domestic Shares		Shares
	No. of Domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	250,536,000	1.00	250,536,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	250,536,000	1.00	250,536,000.00

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	onth		
Increase/(decrease)			-	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*RMB*) :358,000,000.00

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other class
	(1)	(2)	shares	of shares
	(H Shares)	(Domestic Shares)		
Balance at close of preceding month	107,464,000	250,536,000	N/A	N/A
Increase/ (decrease)	N/A	N/A	N/A	N/A
Balance at close of the month	107,464,000	250,536,000	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A	Granted	Exercised	Cancelled	Lapsed		
1.IN/A						
( / / )						
(Note 1)						
2.						
( / / ) shares (Note 1)						
<u>3.</u>						
( / / ) shares (Note 1)						
		Tc	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (RMB)	ring the month	from exercise o	f	N/A		

Warrants to Issue Shares of	he Issuer which	are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
( / / ) Stock code (if listed) Class of shares		-			
issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Т		Ordinary shares)_ eference shares)_ (Other class)_	N/A N/A N/A	- -

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ord (Prefe	inary shares) rence shares)	N/A N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. On 30 August 2017, the Company proposed to apply to the relevant		
regulatory authorities in the PRC for the allotment and issue of not		
more than 20,000,000 A Shares with a nominal value of RMB1.00		
each to natural persons, legal persons and other institutional		
investors, who maintain A Share account with the Shanghai Stock		
Exchange (except those prohibited by PRC laws and regulations		
and other regulatory requirements to which the Company is subject		
to), and apply to the Shanghai Stock Exchange for the listing of,		
and permission to deal in, the A Shares. The Issue of A Shares will		
be subject to, among other things, the approval by the Shareholders		
by way of special resolution at the SGM and the Class Meetings, as		
well as the approval by the CSRC.		
(For more information, please refer to the announcements dated 30		
August 2017 and 15 September 2017 and the circular dated 9 October 2017.)		
A Shares (Note 1)	N/A	N/A
2		
shares (Note 1)		
3.		
·		
shares (Note 1)		
	3.7.4	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

	her Movements in I	ssued Share C	apital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	/-	
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							X	1 1/ 2 1

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
5. Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares repurchased (Note 1)				
6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				1 <b>\</b> /A	11/74
	Class of shares redeemed (Note 1)				
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				IN/A	N/A
	Class of shares issuable (Note 1)				
8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/4	27/4
				N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
Type of issue				
		Class of shares issuable( <i>Note 1</i> )		
10. Other (Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
		Total E. (Ordinary sh	ares) N/A	
		(Preference sh		
		(Other of		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)			(1) N/A	
			(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				

 Total increase / (decrease) in other class of shares during the month (i.e. Total of A to E):
 N/A

 (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks	(if any):
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Submitted by:	Wang Yan Hui					
Title:						
(Director, Secretary or other duly authorised officer)						

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.