٦



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yantai North Andre Juice Co Ltd
Date Submitted	06/01/2015

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>2218</u> Descrip	eription : H Shares		
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	142,064,000	1.00	142,064,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	142,064,000	1.00	142,064,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	Domestic	Shares
	No. of Domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	250,536,000	1.00	250,536,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	250,536,000	1.00	250,536,000.00

2. Preference Shares

Stock code : N	V/A Descr	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	nonth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 392,600,000.00

II. Movements in Issued Share Capital

	No. of or	rdinary shares	No of preference	No. of other class
	(1)	(2)	shares	of shares
	(H Shares)	(Domestic Shares)		
Balance at close of preceding month	142,064,000	250,536,000	N/A	N/A
Increase/ (decrease)	N/A	N/A	N/A	N/A
Balance at close of the month	142,064,000	250,536,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of shares including EGM approval date (d/mm/yyyy) and class of shares issuel Granted Exercised Cancelled Lapsed I.N/A (A (Note 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note rlass) N/A (Other class) N/A (Other class) N/A N/A (Other class) N/A N/A (Other class) N/A N/A (Other class) N/A N/A (Other class)	Share Options (under	Share Option	Schemes of the	issuer)			
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A	option scheme including EGM		Movement duri	ng the month		the month pursuant	which may be issued pursuant
Granted Exercised Cancelled Lapsed $1.N/A$	(dd/mm/yyyy) and class of shares						close of the
$ \frac{\boxed{(/ /)}{(Note 1)}}{(Note 1)} $ $ \frac{2.}{(/ /)}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(/ /)}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(/ /)}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{1}{(/ /)}{(Note 1)} $ $\frac{1}{(/ /)}{(/)}{(/ /)$		Granted	Exercised	Cancelled	Lapsed		
$\frac{(Note I)}{(Note I)}$ $\frac{2.}{(Note I)}$ $\frac{(/ / /)}{shares}$ $\frac{(Note I)}{Total A. (Ordinary shares)}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	<u>1.N/A</u>						
$\frac{2.}{(1 / 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(1 / 1)}{(Note 1)}$ $\frac{(1 / 1)}{(Note 1)}$ $\frac{(1 / 1)}{(Note 1)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) \\(Preference shares) \\(Preference shares) \\(Other class) \\(NA / A) \\(NA / A)$	(/ /)						
$ \frac{\boxed{(/ /)}{\text{shares}}}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(/ /)}{\text{shares}} $ $ \frac{(/ /)}{(Note 1)} $ $ \frac{1}{(Note 1)} $ $ \frac{N/A}{(Ordinary shares)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(N/A)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(N/A)} $ $\frac{N/A}{(N/A)} $ $\frac{N/A}{(N/A)}$	(Note 1)						
shares	2						
shares							
$\frac{3.}{(/ / /)}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
shares N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
shares N/A (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A N/A N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		_	1.1. (0.11)		NT (A	
(Other class) N/A Total funds raised during the month from exercise of			То				
Total funds raised during the month from exercise of				,	· · · ·		
			с ·		mer class)	IN/A	
	options (RMB)	ing the month	from exercise o	I	N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					·
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	· · · · · · · · · · · · · · · · · · ·				
(/ /)	· · · · · .				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
	· · · · _				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Т	otal B. (Or	dinary shares)	N/A	
			erence shares)	N/A	-
			(Other class)	N/A	

				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·					
3.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ord	inary charac)	N/A		
				rence shares)	N/A N/A		
				(Other class)	N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 5 February 2013, the Company proposed to apply to the		
relevant regulatory authorities in the PRC for the allotment and		
issue of not more than 100,000,000 A Shares with a nominal value		
of RMB1.00 each to natural persons, legal persons and other		
institutional investors, who maintain A Share account with the	-	
Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the		
case may be) (except those prohibited by PRC laws and regulations		
and other regulatory requirements to which the Company is subject		
to), and apply to the Shanghai Stock Exchange or the Shenzhen		
Stock Exchange (to be decided by the Board depending on the		
requirements of relevant regulatory authorities in the PRC and		
other market factors) for the listing of, and permission to deal in,		
the A Shares.		
(For more information, please refer to the announcement dated 5 February 2013 and the Circular dated 5 April 2013)		
rebruary 2015 and the Circular dated 5 April 2015)	-	
(21/05/2013)		
A Shares (Note 1)	N/A	100,000,000
2		
shares (Note 1)		
Sildles (Ivole 1)		
3.		
]	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) EGM approval date: (///) (NA N/A N/A N/A N/A <t< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th></th><th></th></t<>		Type of Issue						
1. Regist issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{(d'mm'yyyy)}{N/A} = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price :					
2. Open offer At price : State currency Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(///)$ Bell currency EGM approval date: $(///)$ N/A N/A N/A State of shares issuable (/// /) N/A N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (//) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
2. Open order At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(//)$ (N/A = N/A								
1 Bonus issue Issue and allotment (///) 1 Bonus issue Class of shares issuable (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue and allotment (///) 1 Issue and allotment (///) Issue (///) 1 Issue (///) Issue (///) 1 Issue (/	2.	Open offer	At price :		(/ /)		
3. Placing At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment $(//)$ EGM approval date: $(//)$ N/A Issue and allotment $(//)$ Issue $(//)$ Ist				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment (///) GM approval date: (dd/mm/yyyy) EGM approval date: (///) Kernel Class of shares issuable (///) Class of shares issuable (///) Kernel Issue and allotment (///) <							10/21	
 3. Placing At price : currency date induction date induction date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable								
Image: Construction of the care. N/A N/A M/A N/A N/A More 1 Image: Class of shares issuable (1/2) Image: Class of shares issuable (1/2) Image: State of the care of the	3.	Placing	At price :		(/ /)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	N/A	N/A
								11/23

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
Type of Issue			
	Class of shares issuable(<i>Note 1</i>)	_	
5. Scrip dividend At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Class of shares repurchased (Note 1)	_	
6. Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))	
	AGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Class of shares	_	
7. Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable(Note 1)	_	
8. Consideration issue At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)		
	(/ / EGM approval date: (dd/mm/yyyy))	
	(du min yyyy)	N/A	N/A

		For Main	Board	rd and GEM listed issuers		
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Class of shares issuab (Note 1)	le				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date:	(/ /)			
	(dd/mm/yyyy)			N/A	N/A	
	Class of shares issuab (Note 1)	le				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
	Total E.	(Ordinary (Preference (Othe) N/A		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):			(1)	N/A		
			(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N/A		
Total increase / (decrease) in other class of shares dur		N/A				
(These figures should be the same as the relevant figu	res under II above ("Mov	vements in I	ssued S	Share Capital").)		

Remarks (if any):

Submitted by:	Wang Yan Hui		
Title: (Director, Sec	<u>CFO</u> cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*