日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

	Yantai North Andre Juice Co Ltd
	(a joint stock limited company incorporated in the People's
Name of Issuer	Republic of China)
Date Submitted	02/09/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2218</u> Descrip	otion :	H Sha	ares
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	107,464,000	1.00	107,464,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	107,464,000	1.00	107,464,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	Domestic	Shares
(2) Stock code : <u>N/A</u> Descrip	otion : No. of Domestic shares	Domestic Par value <i>(RMB)</i>	<u>Shares</u> Authorised share capital <i>(RMB)</i>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of Domestic shares	Par value	Authorised share capital
	No. of Domestic shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	_		-	
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*RMB*) : 358,000,000.00

II. Movements in Issued Share Capital

No. of ordinary shares (2)							
	(1) (H Shares)	(Domestic Shares)	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	107,464,000	250,536,000	N/A	N/A			
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A			
Balance at close of the month	107,464,000	250,536,000	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		4				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
0						
3.						
shares						
(Note 1)		. <u></u> .				
		То	tal A. (Ordina			
				ce shares)	N/A	
			-	ther class)	N/A	
Total funds raised d	uring the mor	nth from exerci	se			
of options (RMB)				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		`				
	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
				·		
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4.						
		·		·		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
incurrente (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy)		1				
		Total		nary shares)	N/A	_
				nce shares)	N/A N/A	-
			((Other class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(///)					
	- - 					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>	(//)					
	_					
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be List	ed, including
Options (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. On 30 August 2017, the Company proposed to apply to the		
relevant regulatory authorities in the PRC for the allotment and issue of not more than 20,000,000 A Shares with a		
nominal value of RMB1.00 each to natural persons, legal		
persons and other institutional investors, who maintain A		
Share account with the Shanghai Stock Exchange (except		
those prohibited by PRC laws and regulations and other		
regulatory requirements to which the Company is subject to),		
and apply to the Shanghai Stock Exchange for the listing of,		
and permission to deal in, the A Shares.		
On 28 August 2020, the CSRC notified the Company		
officially in writing and announced on the same day that the A		
Share Offering has been approved, with a valid period of 12 months from the date of approval.		
months from the date of approval.		
(For more information, please refer to the announcements		
dated 30 August 2017, 15 September 2017, 20 December		
2018, 18 January 2019, 4 March 2019, 16 June 2019, 30		
July 2020 and 28 August 2020 and the circulars dated 9		
October 2017, 16 May2018, 10 May 2019 and 8 April 2020)		
(26/05/2020)		
A shares (Note 1)	N/A	20,000,000
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	-
	1	

Type of Issue Class of shares Class of shares issuable (Note 1) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))		shares of issuer which may be
Class of shares 1. Rights issue At price : State Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / date : / date : (/ / date : (/ / date : /		
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / bate : (dd/mm/yyyy) EGM approval date: (/ /		
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /		
)	
	<u>N/A</u>	N/A
Class of shares		
issuable (Note 1)	`	
2. Open offer At price : State Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
	<u>N/A</u>	N/A
Class of shares issuable (Note 1)		
3. Placing At price : State Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ /)	
(dd/mm/yyyy)	<u>N/A</u>	N/A
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
	<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		• • • •
							<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share (Preference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: <u>Wang Yan Hui</u>
Title: CFO
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.