HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yantai North Andre Juice Co Ltd
Date Submitted	04/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2218</u> Descrip	otion :	H Sha	ares
	No. of H shares	Par value (RMB)	Authorised share capital (<i>RMB</i>)
Balance at close of preceding month	130,464,000	1.00	130,464,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	130,464,000	1.00	130,464,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	Domestic Shares	
	No. of Domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	250,536,000	1.00	250,536,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	250,536,000	1.00	250,536,000.00

2. Preference Shares

Stock code :	N/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 381,000,000.00

II. Movements in Issued Share Capital

	No. of or	rdinary shares	No of preference	No. of other class
	(1)	(2)	shares	of shares
	(H Shares)	(Domestic Shares)		
Balance at close of preceding month	130,464,000	250,536,000	N/A	N/A
Increase/ (decrease)	N/A	N/A	N/A	N/A
Balance at close of the month	130,464,000	250,536,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share option scheme including EGM approval date		Movement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable		F · 1		T I		thereto as at close of the month
1.N/A	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		-		1 \	NT / A	
		То	tal A. (Ordin		N/A	
			· ·	nce shares)	<u>N/A</u> N/A	
	• .4 .4	c .		Other class)	IN/A	
Total funds raised dur options (RMB)	ing the month	i from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4		_			
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			rdinary shares)_ ference shares)_ (Other class)_	N/A N/A N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			inary shares) rence shares) (Other class)	N/A N/A N/A	

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 On 5 February 2013, the Company proposed to apply to the relevant regulatory authorities in the PRC for the allotment and issue of not more than 100,000,000 A Shares with a nominal value of RMB1.00 each to natural persons, legal persons and other institutional investors, who maintain A Share account with the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) (except those prohibited by PRC laws and regulations and other regulatory requirements to which the Company is subject to), and apply to the Shanghai Stock Exchange or the Shenzhen Stock Exchange (to be decided by the Board depending on the requirements of relevant regulatory authorities in the PRC and other market factors) for the listing of, and permission to deal in, the A Shares. (For more information, please refer to the announcement dated 5 February 2013 and the Circular dated 5 April 2013) 		
(21/05/2013) A Shares (Note 1)	N/A	100,000,000
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable $(Note l)$ 1. Rights issue At price : State currency Issue and allotment $(l / l -)$ date : $(dd/mn/yyyy)$ 2. Open offer At price : State currency Class of shares issuable $(Note l)$ 2. Open offer At price : State currency Issue and allotment $(l / l -)$ date : $(dd/mn/yyyy)$ 3. Placing At price : State currency Class of shares issuable $(Note l)$ 3. Placing At price : State currency Issue and allotment $(l / l -)$ date : $(dd/mn/yyyy)$ 4. Bonus issue Class of shares issuable $(Note l)$ N/A 4. Bonus issue Class of shares issuable $(Note l)$ N/A		ier Movements in .		up				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1. Rights issue At price : State currency Issue and allotment (///) (///) EGM approval date: (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (// //) N/A N/A 3. Placing At price : State currency Class of shares issuable (// //) N/A N/A 4. Bonus issue Class of shares issuable (// //) Issue and allotment (///) N/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment (///) N/A N/A		Type of Issue							
1. Rights issue Al price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (//)									
$\frac{(dd'nmr/yyyy)}{(dd'nmr/yyyy)} = \frac{N/A - N/A}{N/A}$ 2. Open offer At price : State currency	1.	Rights issue	At price :						
2. Open offer At price: State currency $(Note 1)$ Issue and allotment $(//)$ EGM approval date: $(//)$ N/A N/A 3. Placing At price: State currency $(Note 1)$ Class of shares issuable $(//)$ Buse and allotment $(//)$ date: $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable $(//)$ Buse and allotment $(//)$ Class of shares issuable $(//)$ EGM approval date: $(//)$						(/ /)	N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(///)$ N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable $(///)$ N/A State Issue and allotment $(///)$ $(///)$ Glass of shares issuable N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Issue and allotment $(///)$ $(///)$ Glass of shares issuable N/A N/A N/A N/A N/A Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Glamproval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Glamproval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$									
2. Open over $At price : currency \longrightarrow date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A3. Placing At price : State currency \longrightarrow Issue and allotment (/ /) (At e : (dd/mm/yyyy) N/A N/AEGM approval date: (/ /)(dd/mm/yyyy) N/A N/A4. Bonus issue Class of shares issuable (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) N/A N/A$									
3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) (///) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (///) Gate : (dd/mm/yyyy) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Bonus issue EGM approval date: $(///)$ N/A N/A Via Bonus issue Class of shares issuable (///) N/A N/A EGM approval date: $(///)$ N/A N/A N/A EGM approval date: $(///)$ N/A N/A N/A EGM approval date: $(///)$ $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$									
 3. Placing At price : currency late : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) 									
A. Bonus issue Class of shares issuable	3.	Placing	At price :			(/ /)		
Class of shares issuable					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)	N/A	N1/A
									11/23

							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue A	t price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issual (Note 1)	ble		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issual (Note 1)	ble		
10. Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	_
Total increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1) N/A (2) N/A	
Total increase / (decr	ease) in preference shares du	ing the month (i.e. Total of	A to \mathbf{F}):	(2) N/A N/A	
	cuse, in preference shares du	ing the month (i.e. rotal of	11 (O L).	11/A	

N/A

Total increase / (decrease) in other class of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by:	Wang Yan Hui		
	CFO cretary or other duly authoris		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*