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Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Yantai North Andre Juice Co Ltd |
|----------------|---------------------------------|
| Date Submitted | 02/09/2014 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2218</u> Descrip | otion : | H Sh | ares |
|--|--------------------------------------|--------------------------------|---|
| | No. of H shares | Par value (RMB) | Authorised share capital (<i>RMB</i>) |
| Balance at close of preceding month | 158,452,000 | 1.00 | 158,452,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 158,452,000 | 1.00 | 158,452,000.00 |
| | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | Domestic | Shares |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of Domestic shares | Domestic Par value (RMB) | Shares Authorised share capital (RMB) |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of Domestic | Par value | Authorised share capital |
| | No. of Domestic shares | Par value (RMB) | Authorised share capital (<i>RMB</i>) |

2. Preference Shares

| Stock code : | N/A | Description | n : | | |
|------------------------|------------|-------------|----------------------------|----------------------------------|---|
| | | N | o. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding r | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of th | e month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*RMB*) : 408,988,000.00

II. Movements in Issued Share Capital

| | No. of or | rdinary shares | No of preference | No. of other class |
|-------------------------------------|-------------|-------------------|------------------|--------------------|
| | (1) | (2) | shares | of shares |
| | (H Shares) | (Domestic Shares) | | |
| Balance at close of preceding month | 158,452,000 | 250,536,000 | N/A | N/A |
| Increase/ (decrease) | N/A | N/A | N/A | N/A |
| Balance at close of the month | 158,452,000 | 250,536,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | lssuer) | | | |
|---|---------------|--------------------|---------------|--------------|---|---|
| Particulars of share option scheme including EGM approval date | | Movement durin | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
| (dd/mm/yyyy) and class of shares issuable | | F · 1 | | T I | | thereto as at close of the month |
| 1.N/A | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | - | | 1 \ | NT / A | |
| | | То | tal A. (Ordin | | N/A | |
| | | | · · | nce shares) | <u>N/A</u> N/A | |
| | • .4 .4 | c . | | Other class) | IN/A | |
| Total funds raised dur options (RMB) | ing the month | i from exercise of | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 2. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | · · · | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | т | otal B. (Ord | linary shares) | N/A | |
| | 1 | , | erence shares) | N/A N/A | |
| | | | (Other class) | N/A | • |

| | | | | For Main Board | oard and GEM listed issuer | | |
|--|---------|--|--|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m . 1 G . (G .) | | XY / 1 | | |
| | | | Total C. (Ord | | N/A | - | |
| | | | | rence shares) (Other class) | N/A N/A | - | |
| | | | | | 11/71 | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. On 5 February 2013, the Company proposed to apply to the | | |
| relevant regulatory authorities in the PRC for the allotment and | | |
| issue of not more than 100,000,000 A Shares with a nominal value | | |
| of RMB1.00 each to natural persons, legal persons and other | | |
| institutional investors, who maintain A Share account with the | | |
| Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the | | |
| case may be) (except those prohibited by PRC laws and regulations | | |
| and other regulatory requirements to which the Company is subject | | |
| to), and apply to the Shanghai Stock Exchange or the Shenzhen | | |
| Stock Exchange (to be decided by the Board depending on the | | |
| requirements of relevant regulatory authorities in the PRC and | | |
| other market factors) for the listing of, and permission to deal in, | | |
| the A Shares. | | |
| (For more information, please refer to the announcement dated 5 | | |
| February 2013 and the Circular dated 5 April 2013) | | |
| | | |
| (21/05/2013) | | |
| A Shares (Note 1) | N/A | 100,000,000 |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| Type of Issue Class of shares issuable | | ier movements in i | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be |
|--|----|--------------------|------------|------------------------------------|-------|---|---|----------------------------------|
| I. Rights issue At price : State currency Issue and allotment date : (dd'mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Issue and allotment (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (Note 1) N/A N/A N/A 3. Placing At price : State currency Class of shares issuable (More 1) N/A N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and allotment (Note 1) (///) N/A N/A 4. Bonus issue Eds shares issuable (More 1) Issue and allotment (Note 1) (///) N/A N/A | | Type of Issue | | | | | | |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ 3. Placing At price : State Class of shares issuable 3. Placing At price : State Issue and allotment $(//)$ GM approval date: $(//)$ 3. Placing At price : State Issue and allotment $(//)$ GM approval date: $(//)$ 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment $(//)$ 4. Bonus issue Issue and allotment $(//)$ | | | | | | | | |
| $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)}$ $\frac{N/A}{N/A}$ | 1. | Rights issue | At price : | | | | | |
| 2. Open offer At price: State currency Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) Bell State Class of shares issuable (dd/mm/yyyy) N/A N/A 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (More 1) Issue and allotment (Note 1) (/ /) 4. Bonus issue Issue and allotment (Mate: (dd/mm/yyyy) (/ /)) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ Bonus issue Class of shares issuable (1 / 7) N/A N/A N/A N/A M/A N/A N/A State Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ Issue and allotment date : $(1 / 7)$ N/A N/A N/A Issue and allotment date : $(1 / 7)$ N/A Issue and allotment date : $(1 / 7)$ Issue and allotment date : $(1 / 7)$ EGM approval date: $(1 / 7)$ Bonus issue Issue and allotment date : $(1 / 7)$ EGM approval date: $(1 / 7)$ Issue and allotment date : $(1 / 7)$ $(1 / 7)$ EGM approval date: $(1 / 7)$ EGM approval date: $(1 / 7)$ | | | | | | | | |
| 2. Open other At price : currency $\underbrace{ date : (dd/mm/yyyy) } EGM approval date: (/ /) (/) (/ /) (/ /) (/) (/ /) (/ $ | | | | | | | | |
| 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment date: (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Class of shares issuable currency Issue and allotment date: (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (///) Issue and allotment date: (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (///) (///) (///) | 2. | Open offer | At price : | | (/ / |) | | |
| 3. Placing At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Issue and allotment (///) Bonus issue Class of shares issuable (///) N/A N/A N/A N/A At bonus issue Issue and allotment (///) N/A Bonus issue Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (//) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (//) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (//) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (//) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (//) Issue and allotment (///) Issue and allotment (///) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| 3. Placing At price : State currency Issue and allotment (///) Begin approval date: (dd/mm/yyyy) EGM approval date: (///) Kernel (dd/mm/yyyy) N/A N/A N/A VA N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) | | | | | | | | |
| 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable | | | | | | | | |
| Image: Solid approval date: N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) | 3. | Placing | At price : | | (/ / |) | | |
| 4. Bonus issue EGM approval date: (///) (///) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| 4. Bonus issue | | | | | | | N/A | N/A |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| <u>IN/A</u> IN/A | | | | | (/ / |) | NT / A | NI/A |
| | | | | | | | 1 N/ /A | |

For Main Board and GEM listed issuers

| _ | | | I | OI Maili Doal | d and GEM listed is | |
|----|----------------------|---------------------------------|---|--|---|--|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be |
| | Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency —— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ; | | |
| | | | (dd/iiiii/yyyy) | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | H Shares | | |
| 6. | Repurchase of shares | | Repurchased (yet to be cancelled) date: (dd/mm/yyyy) | (17/06/2014) (18/06/2014) (24/06/2014) (25/06/2014) (25/06/2014) (26/06/2014) (27/06/2014) (02/07/2014) (03/07/2014) (03/07/2014) (09/07/2014) (10/07/2014) (10/07/2014) (15/07/2014) (15/07/2014) (15/07/2014) (18/07/2014) (22/07/2014) (23/07/2014) (24/07/2014) | | (2,077,000) (9,500) (177,000) (495,000) (341,500) (726,000) (576,000) (576,000) (616,000) (599,000) (51,000) (535,000) (760,500) (298,000) (638,000) (207,000) (486,000) (307,500) (1,561,500) (1,751,000) (854,000) (898,000) (842,500) |
| | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (26/06/2013) and (25/06/2014) | | |

| | Type of Issue | | | and GEM listed is: No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|-------------------|---|--|
| | | Class of shares | | | |
| | | redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: | (/ /) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | |
| | Consideration issue Atomics State | | (//) | | |
| 8. | Consideration issue At price : State currency | date : (dd/mm/yyyy) | | | |
| | | EGM approval date: | (/ /) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: | (/ /) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) At price : State currency | | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | Total E. | (Ordinary shares | s) N/A | |
| | | | Preference shares | s) N/A | |
| | | | (Other class | s) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other class of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: | Wang Yan Hui | | |
|-----------------------|---|----|--|
| Title: (Director, Sec | <u>CFO</u> cretary or other duly authorised office | r) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*