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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yantai North Andre Juice Co Ltd	
Date Submitted	03/04/2019	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>2218</u> Descrip	otion :	H Sha	ires		
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>		
Balance at close of preceding month	107,464,000	1.00	107,464,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	107,464,000	1.00	107,464,000.00		
(2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u>					
(2) Stock code : <u>N/A</u> Descrip	otion :	Domestic	Shares		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of Domestic shares	Domestic Par value (<i>RMB</i>)	Shares Authorised share capital <i>(RMB)</i>		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of Domestic shares	Par value	Authorised share capital		
	No. of Domestic shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>		

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedir	ig month			
Increase/(decrease	e)	-			
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*RMB*) : 358,000,000.00

II. Movements in Issued Share Capital

No. of ordinary shares (2)							
	(1) (H Shares)	(Domestic Shares)	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	107,464,000	250,536,000	N/A	N/A			
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A			
Balance at close of the month	107,464,000	250,536,000	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durin	g the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)		·			·	
2.						
shares			<u> </u>			
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_				
		To	tal A. (Ordina			
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mor	nth from exercis	se	N1/A		
of options (RMB)				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy))				
	(/ /)				
2.						
·						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(]])				
3.	(/ /	/				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4.	``	·				
				. <u></u>		
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		-			N1/A	
		Total	`	nary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-
			(-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Fotal C. (Ordina Preferen)	ary shares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue	r which are to be Liste	ed, including
Options (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. On 30 August 2017, the Company proposed to apply to the		
relevant regulatory authorities in the PRC for the allotment		
and issue of not more than 20,000,000 A Shares with a		
nominal value of RMB1.00 each to natural persons, legal		
persons and other institutional investors, who maintain A		
Share account with the Shanghai Stock Exchange (except		
those prohibited by PRC laws and regulations and other		
regulatory requirements to which the Company is subject to),		
and apply to the Shanghai Stock Exchange for the listing of,		
and permission to deal in, the A Shares. The Issue of A		
Shares will be subject to, among other things, the approval		
by the Shareholders by way of special resolution at the SGM		
and the Class Meetings, as well as the approval by the		
CSRC.		
(For more information, please refer to the announcements		
dated 30 August 2017, 15 September 2017, 20 December		
2018, 18 January 2019 and 4 March 2019 and the circular		
dated 9 October 2017, 16 May 2018)		
A shares (Note 1)	N/A	N/A
		10/7 (
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (<i>Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable (<i>Note 1)</i> Issue and allotment	(/ /)		
r.				date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Chata	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share		
			Preference share) Other clase)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A E):	A to	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in <mark>T</mark> s	sued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):					
Submitted by: <u>Wang Yan Hui</u>					
Title: CFO					
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.