



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yantai North Andre Juice Co Ltd

Date Submitted 07/09/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                        |                    |                                   |
|--|------------------------|--------------------|-----------------------------------|
| (1) Stock code : <u>2218</u> Description : <u>H Shares</u>       |                        |                    |                                   |
|  | No. of H shares        | Par value<br>(RMB) | Authorised share capital<br>(RMB) |
| Balance at close of preceding month                              | <u>130,464,000</u>     | <u>1.00</u>        | <u>130,464,000.00</u>             |
| Increase/(decrease)  | <u>N/A</u>             |                    | <u>N/A</u>                        |
| Balance at close of the month                                    | <u>130,464,000</u>     | <u>1.00</u>        | <u>130,464,000.00</u>             |
| (2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> |                        |                    |                                   |
|  | No. of Domestic shares | Par value<br>(RMB) | Authorised share capital<br>(RMB) |
| Balance at close of preceding month                              | <u>250,536,000</u>     | <u>1.00</u>        | <u>250,536,000.00</u>             |
| Increase/(decrease)  | <u>N/A</u>             |                    | <u>N/A</u>                        |
| Balance at close of the month                                    | <u>250,536,000</u>     | <u>1.00</u>        | <u>250,536,000.00</u>             |



## II. Movements in Issued Share Capital

|                                     | No. of ordinary shares |                          | No of preference shares | No. of other class of shares |
|-------------------------------------|------------------------|--------------------------|-------------------------|------------------------------|
|                                     | (1)<br>(H Shares)      | (2)<br>(Domestic Shares) |                         |                              |
| Balance at close of preceding month | <u>130,464,000</u>     | <u>250,536,000</u>       | <u>N/A</u>              | <u>N/A</u>                   |
| Increase/ (decrease)                | <u>N/A</u>             | <u>N/A</u>               | <u>N/A</u>              | <u>N/A</u>                   |
| Balance at close of the month       | <u>130,464,000</u>     | <u>250,536,000</u>       | <u>N/A</u>              | <u>N/A</u>                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____  |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares   |                           |           |                            |            |  |   |
| (Note 1)   |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (RMB)                                       |                           |           |                            | <u>N/A</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>1. On 5 February 2013, the Company proposed to apply to the relevant regulatory authorities in the PRC for the allotment and issue of not more than 100,000,000 A Shares with a nominal value of RMB1.00 each to natural persons, legal persons and other institutional investors, who maintain A Share account with the Shanghai Stock Exchange or the Shenzhen Stock Exchange (as the case may be) (except those prohibited by PRC laws and regulations and other regulatory requirements to which the Company is subject to), and apply to the Shanghai Stock Exchange or the Shenzhen Stock Exchange (to be decided by the Board depending on the requirements of relevant regulatory authorities in the PRC and other market factors) for the listing of, and permission to deal in, the A Shares.<br/>(For more information, please refer to the announcement dated 5 February 2013 and the Circular dated 5 April 2013)</p> <p style="text-align: right;">(21/05/2013 )<br/>A Shares (Note 1)</p> | N/A  | 100,000,000   |
| <p>2.</p> <p style="text-align: right;">( / / )<br/>shares (Note 1)</p>   |  |   |
| <p>3.</p> <p style="text-align: right;">( / / )<br/>shares (Note 1)</p>   |  |   |
| <p>Total D. (Ordinary shares)<br/>(Preference shares)<br/>(Other class)</p>   | <p>N/A<br/>N/A<br/>N/A</p>   |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|--|--|---|
| Type of Issue                           |              |                                 |  |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |

For Main Board and GEM listed issuers

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|---------------|----------------------|------------|----------------------|--|---|---|
| Type of Issue |                      |            |                      |  |   |   |
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>        N/A        </u> <u>        N/A        </u> |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1)<br>Cancellation date :<br>AGM approval date:  | ( / / )<br>(dd/mm/yyyy)<br>( / / )<br>(dd/mm/yyyy)  | <u>        N/A        </u> <u>        N/A        </u> |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1)<br>Redemption date :<br>EGM approval date:   | ( / / )<br>(dd/mm/yyyy)<br>( / / )<br>(dd/mm/yyyy)  | <u>        N/A        </u> <u>        N/A        </u> |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | <u>        N/A        </u> <u>        N/A        </u> |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |  | (Ordinary shares) N/A  | (Preference shares) N/A   |
|                            |  | (Other class) N/A  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other class of shares during the month (i.e. Total of A to E):                           |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

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Submitted by: Wang Yan Hui

Title: CFO  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*